

## FIRST ANNUAL REPORT | JULY 2015 - JUNE 2016





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#### Dear Access Opportunity Community,

As an educator and a parent, I know young people grow at extraordinary rates. But I am still amazed each time I witness leaps in growth, as I have this year with our first class of students.

When Susie Hayes and I started Access Opportunity, we could not have anticipated being able to share the results and the stories you'll read about in this, our first Annual Report.

Please join us in celebrating the academic, personal, and pre-professional strides our first class of students have taken. Alex, whose story is featured, is just one example of what our students have accomplished since they joined our program.



Co-Founders Susie and Yuri

Please join me in welcoming our second class of students. As you'll read, they come from our partner schools and nonprofits from across the Boulder and Denver Metro areas. We cannot wait to share news about their growth in our second Annual Report next year.

And please join me in acknowledging and thanking the many, many generous and thoughtful members of our community. Raise a Class, our first fundraiser, is one significant way that many of you got involved. We are grateful to each of you for your time, your support, and your advice. We look forward to another year of supporting our students as they work to reach their great potential.

With sincere thanks,

Yuri Shane, Executive Director



## OUR MISSION & PROGRAM





#### OUR MISSION

Access Opportunity invests in **high-potential**, **low-income students**, from high school through college, so that they can have impactful careers and lead change in the lives of individuals and communities. By providing personalized services, support, grants, and career opportunities, we ensure that talented and motivated students have the tools to succeed.



From 10th through 12th grade.

We help our students enroll in their best fit college through individualized college counseling, academic and test prep tutoring, and leadership development.

- Access Counseling: one-on-one counseling
- Access Prep: individualized academic and test prep services
- Access Leadership: leadership workshops



After high school graduation through college.

We support our students through four years of college, help open doors to internships and careers, and provide financial support for expenses related to college or career.

- Access Coaching: personalized career coaching
- Access Experience: internship and job search support
- Access Leadership: leadership workshops

PRINCETON UNIVERSITY <sup>1</sup>		
COSTS		
Tuition & Fees	\$48,920	
Room & Board	\$14,770	
Total Cost	\$63,690	
FINANCIAL AI	D	
Grants <sup>2</sup>	\$54,740	
Loans	\$0	
Campus Job	\$2,900	
Total Aid	\$57,640	

Amount Family Owes for 1 Year: \$6,050



A TYPICAL AO STUDENT \$34,671 Family Income 5 People in Family Rents Home, Minimal Assets

## THE HARD COSTS OF COLLEGE CHOICE

CU - BOULDER	3
COSTS	
Tuition & Fees	\$17,214
Room & Board	\$12,810
Total Cost	\$30,024
<b>FINANCIAL AI</b>	D
Grants	\$15,450
	\$3,500
Campus Job	\$1,800

Amount Family Owes for 1 Year: \$9,724 or \$12,774 if family chooses not to take out loans

## We teach our students that sticker price doesn't equal actual price.

**Even financial choices are not as clear-cut as you would think.** Princeton or CU-Boulder could be the right choice. We help our students learn to make choices that are best for their individual circumstances. Students and their families learn to make informed decisions taking into consideration academics, career and other support services, campus culture, cost, and many other factors.

'#1 in US News & World Report.
<sup>2</sup>Grants do not need to be paid back.
<sup>3</sup>CU-Boulder's costs depend on your program. These costs are an estimate generated by CU's Net Price Calculator tool.





## **A STUDENT'S STORY**

When we met Alex, he was ranked 1st of 558 students at Westminster High School. But we were equally impressed by his drive...

## **A STUDENT'S STORY**



"The playgrounds were empty. I was worried for my community."

With the help of Alex launched Access Opportunity Healthy Kids in Action, an exercise supporters at The and nutrition Philanthropy Project, program for low-Alex raised money income kids in his for his program, exceeded his fundraising goal, gained corporate sponsorship, and

impact.

grew his program's

Alex credits his dad, who works in an auto body shop, for his work ethic and his three siblings for his motivation. To us, Alex embodies the mission of

Access Opportunity.

"Access **Opportunity has** taught me that the dedication and perserverance that I have put into my education, community project, and sports was worth the time and energy spent."

### FUN FACT ABOUT ALEX

Alex was incredibly committed to his Access Opportunity tutoring and received the highest ACT score increase of all our students - jumping up 8 points.

community.



## **COLLEGE CLASS OF 2022**



"I would love to go back to my community and pull others up with me. I want to help kids who don't have access to the best education because of where they live." - Jasmine



Westminster High School



High School



South



High School



KIPP Denver **Collegiate High School** 



High School



North High School











Savanna Manual High School



"Nobody in my family has ever gone to college. I won't stop until I am sure I have given it my best." - Manny



High School

Gregg

Thomas Jefferson High School

Jasmine

Monarch High School









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## **COLLEGE CLASS OF 2022**



"Access Opportunity has helped me see a path towards a college degree. It has allowed me to meet other students that share the same goals and dreams."

- Itzel



Academy



Westminster

High School

lvan

STRIVE

Prep Excel



Gateway High School



Westminster



Thomas Jefferson High School



North High School



Abraham Lincoln High School

Vivian N.

Westminster

High School







"Thank you for the support you offer in this wonderful program. I have just joined the AO family and have already seen so much passion and generosity from the people involved." - Nicky



Westminster High School

Itzel

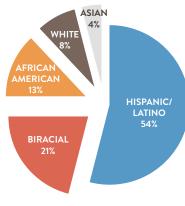
Jesus

High School

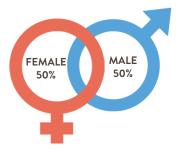


## OUR PROGRAM BY THE NUMBERS

**ETHNICITY** 



**GENDER** 



**AVERAGE HOUSEHOLD AND INCOME** 



# 84% FIRST GENERATION COLLEGE STUDENTS



## LUPE

#### PUTTING A FACE TO THE NUMBERS

- Ranked 2nd in her class
- North High School representative for the Denver Board of Education
- Volleyball team captain
- Student Council representative
- Intern at Denver Health
- Will be a first generation college student

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## SUPPORTER SPOTLIGHT



## **CONFIDENCE AND MOTIVATION**

## **ACT INCREASE**

Our students averaged a



increase on their ACT scores, on a scale of 36.



#### Our students increased **5** places in class rank on average in the 2015-16 school year.



Access Opportunity student Jasmine recently caught up with Melissa Moynihan, owner of Huntington Learning Center in Broomfield and one of Access Opportunity's biggest supporters, to talk about why Melissa got involved with our program.

"We do what we can to give you guys the confidence to know that you can succeed on this test."

- Melissa

#### Why do you support Access Opportunity?

When I look at the power of college, and the power of a great ACT score combined with a great student who has an amazing portfolio, getting your scores up equals scholarship opportunities.

#### Can you share a meaningful Access Opportunity moment for you?

We get a lot of meaningful Access Opportunity moments because we get to see you guys a lot. But seeing you all come forward with your stories at the Raise a Class gala was so incredibly impactful for me because I wasn't aware of a lot of the back stories. To realize how hard you students work and how dedicated you are to doing your personal best makes it even more of an honor to work with you.





Our Raise a Class event surpassed all expectations because this was the first time that we brought our Access Opportunity community together. There is no way to express our gratitude to all of our supporters, but special thanks go to:



The **sponsors** who believed in our deserving students.

The **restaurants** who donated food and

time.

The **beverage distributors** who helped with the gift of giving.



The store owners and individuals who made personal contributions to our auction.

The **committee members** who brought their friends.

And most importantly, our first class of students, who inspired us and showed us what determination looks like.

#### **EVENT SPONSORS**

AMG National Trust Bank Sarah & Dan Kozlowski KPMG Willis Towers Watson

#### In-Kind Sponsors

#### **FOOD & SPIRITS SPONSORS**

Bar Dough Edible Beats Pinche Tacos Sweet Cow Rioja TAĞ Work & Class Southern Wine & Spirits Please save the date for our 2nd Annual **RAISE A CLASS:** March 9, 2017.

## **OUR FINANCIALS**

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#### STATEMENT OF ACTIVITY

REVENUE: July 1, 2015-June 30, 2016		
Individuals	\$415,226	
Corporate	\$98,024	
Foundations	\$17,877	
Other	\$868	
TOTAL	\$531,995 <sup>1</sup>	

#### EXPENSES: July 1, 2015-June 30, 2016

rogram	\$148,631
Development	\$61,930
dministration	\$37,158
OTAL	\$247,719'

'We are excited to have raised more than we spent in our first year of programming. This lays the foundation for the college scholarships we award each student, and for continued program growth.

#### STATEMENT OF FINANCIAL POSITION

(as of 6/30/2016)

Total Current Assets Total Fixed Assets <b>TOTAL ASSETS</b>	\$367,399 \$7,033 \$374,432
Total Liabilities Total Equity <b>TOTAL LIABILITIES</b>	\$0 \$374,432
AND EQUITY	\$374,432



#### **BOARD OF DIRECTORS**

Becky Morley Community Volunteer

#### Chally Wiener

Broker Associate Colorado Landmark Realtors

#### **Christine Priegel**

CEO Bluefish Communications

**Dave Adams** Senior Financial Advisor AMG National Trust Bank

**Eric Vinton** Counsel Bryan Cave **Georgia Montoya** Attorney USDE Office for Civil Rights

**John Hayes** CEO Ball Corporation

**Shawn Barker** VP/Controller Ball Corporation

Susie Hayes Board Chair

**Tracey Stover** Assurance Partner PwC

#### **STAFF**

**Yuri Shane** Co-Founder and Executive Director

Susie Hayes Co-Founder and Head of Development

Helen Anda Communications & Development Manager

Nancy Printz Director, Access College Program

Mary Roszel Program Coordinator

## OUR SUPPORTERS July 1, 2015 - June 30, 2016

#### DOCTORATE (\$10,000+)

Susan and Scott Drake Dan Fisher and Trista Pitre Granat Family Foundation John and Susie Hayes Suzanne and Dave Hoover Sarah and Dan Kozlowski McKinsey & Company, Inc. Lisa Pauley and Dave Taylor PwC Maxx Properties

#### MASTER'S (\$5,000-\$9,999)

Dave Adams and Cat Carris AMG National Trust Bank Ball Corporation (matching gifts) Shawn and Jennifer Barker Cigna Health and Life Insurance Co COR Therapy Deloitte Services LP Dimension Data Istonish Pam Jeffords KPMG LLP Rob Martin and Yuri Shane Mercer Becky and Andrew Morley Chris and Scott Morrison John and Jill Olson Juan Padro and Katie O'Shea Padro

Mattias Schlieman Tracey and Dave Stover The Solstice Foundation Chally and Rick Wiener Willis Towers Watson PLC

#### BACHELOR'S (\$2,500-\$4,999)

Charles Baker Joanne and Herb Belgrad Calerich Family Foundation Mary Hayes Sharon and Gary Koenig Melissa and Ryan Lee Microsoft Corporation Nancy Printz and Eric Blank Elton and Chrissy Randall Brittany Redman and Jason Pollack Trish Renz Jamie and Heather Sabatier Manette and Andy Snow Trailhead Wealth Management Eric and Kara Vinton Julie and Jim Weaver John and Patti Wells Leroy and Kristi Williams

#### DEAN'S LIST (\$1,000-\$2,499)

Altvia Solutions AT&T Peter and Lalenia Aweida

Jay and Jennifer Behringer Amy Beringer and John Grubb Kristi and Wes Brin Chip and Debbie Coppola Krischel and Sean Crawley Kathy Dahlman Becky and Andrew Freeman Melissa and John Friedery Elizabeth and Michael Galvin Bruce and Becky Gamble Rick and Nancy George Chris and Mary Giblin Goulart Family Lisa and Doug Granat Tina James and Dom Grazioli Darice Henritze Ben Higgins Dave and Nancy Ikenberry Eric and Jennifer Jacobsen Jenifer and Aaron Kennedy Gabe and Amy Koroluk Sally Laventure Louis P. Singer Fund, Inc. Beth and Chris Marks Tatia and Scott Matteucci Mike and Beth McClellan Chris and Jill McCurdy Jan and Rob Miles Melissa Moynihan and Kevin Nash OpenText



Francesca and Rob Painter Bryan and Molly Pieper Mark Plunkey Jay Prassl and Cheryl McBay Christine and Steve Priegel Sandy and Leslie Rothe Grant Sainsbury Ann and R.J. Scott Greg and Tammy Stringari Stefanie and Bob Tettero Linda and Kevin Toolen Stacy Tucker Webster Investment Advisors, Inc. Celso and Maria White Carol and Gary Woeste Women's International Niwot Club Pam Wugalter

#### HIGH HONORS (\$500-\$999)

Marco Antonio Abarca Ellen Balaguer and Mark Chase Carol and John Balkcom Scott Beck Ruth and David Becker Bella Gluten-Free LLC Tom and Susan Chesney Aline and Jirair Christianian Tracy and Chris Condon Katie and Tim Connor Ron and Cydney Creech Paul and Keriann Davis Fred and Janet Doyle Lee-An and Greg Fair

Brad Feld and Amy Batchelor Frederic Printing Company Holly and John Georgiton Alex Glueck and Molly Brooks Anthony and Kellie Harrigan Terri and Chris Jeffers Jeff and Shannon Knobel John Koelling and Darci Eby-Koelling Scott Kriens Brent and Debbie LaBier Jedd and Cassie Martin Colleen and Craig McLees Adrienne and Thomas McNamara Georgia Montoya and Zeyen Wu Emily and Jonathan Musser Jim and Cherie Peterson Dianne and Dan Rabbitt Mimi and Mike Repucci Emma and Justin Rowe Daren Schmidt and Susan Bain-Schmidt Dray Scurry Heather and Jim Seidel Deepti Sharma and Matt Leach Karen and Rob Strain Karen and Gordy Van Dusen Gregory and Heather Vigil Zoe and Brian Wedel Scott and Kat Wilson

#### HONORS (\$250-\$499)

Ben and Rachelle Addoms Anonymous Jim Arnot

Allison Barto Steve Bell Christin and Ken Bellian Kelly and Jay Billings James and Sylvia Blanchard Chris and Staci Bouc Brad Busse Nate and Melissa Carey Monica and Matthew DeGraff Elton R. Construction LLC Russ Epperson Matt and Deborah Epstein Pete and Lisa Estler Mike and Debbie Feldser Terri and Tim Fiez Larry and Maggie Glueck Monica Haenselman and Kevin Pykkonen Brooke Haimes Hill and Kevin Hill Lucy and Kevin Haus Ben and Amy Hendershot Eileen and Mark Herbst Amy Hiett Shannan Higgins and Raul Tamayo Nicole Jacques Ashley and Pete Jokisch Rick Katz Kristen and Kevin Kelly Jane Lauer Ira Leibtag and Mary Pierce Kate Lilienthal Bart and Sarah Lorang Craig and Carissa Mahonchak Sally and Jim Marks

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Autodesk Deb Barnhisel Heather and Geoff Baukol Seena Berg and Evgeny Loskutov Megan Bishop Susan and Tim Borst Michele Boruta Elizabeth Buffington Ray Cahill Carla Morrison Fine Jewelry LLC Robin and Dan Catlin





Ramasubramanian Chauhan Stephen and Ming Chen Community First Foundation Larisza and Tom Craven Kim and Drew Crouch Sibby and Bruce Dawson District 50 Education Foundation Polly Donald Timolyn and Drew Esson Diana Fields Leslie and Chris Finton Lauren Fowler Denise and Jim Franklin Chase Fraser Arrah Gallaher Lori and Mike Ganem Emily and Dave Garabed Linda Glass Leanne Goff Mimi Hardendorf Michael Henry Michael Henry Michael Hinckley Tom and Nanette Higley Bing and Angela Howenstein Rob Hudson Eddie Hussain John and Kate Ives Taeko and Takayuki Kamata Emily and Steve Kelton Laura and Paul Kofoid Shari Leach and Ryland Gardner Laura and Don Lefkowits Kerry Lightenburger Jane and John Lonnquist Nina Lopez Jennifer and Steve Marcontell Caroline Marks Kathryn Marshall Kathy and Jim Martin Amanda Mattfeld Alicia and Jim McGrath David and Betsy McIntire Trisha and Jess McKean Alice Messinger Tamra and Luis Miaja Jason Mundy Gary and Carrie Olschansky Mark and Lisa Olson Hilary Payne Jamie and Lisa Pentz Stephen Picone and Erin Baker Picone Kim and Rich Plumridge Teresa and Mo Robbins Erica Rosen Stellar and Dan Stellar Miriam Rosenblum Adam Rubenstein Lawry and Debbie Scicluna Seabrook Family Charitable Fund Noe Sekimoto-Cole and Jeffrey Cole Lisa Seaman Brian Senjem Mike and Heather Shaffer Sumi Shane and R Ashle Baxter Mike and Kristie Shehan Barb Siegel Michelle Simutis Brenda and Grant Slade Susie and Bob Slusher Adam Stack Arthur Tanimoto Michelle Torres Darcy Varney Kitching and John Kitching Kris and Shannon Wagner Marcy Williams Molly and Eric Wittenberg Chris and Jenny Wixson Jay Wolfgram Brad, Crickett and Dodge Woloson Amazon

#### IN-KIND

Artifact Uprising Arvada Center for the Arts and Humanities Ball Corporation

23 O ACCESS OPPORTUNITY Bar Dough Bella Gluten Free Lindsey Bergstrom Photography Big Red F BJ's Restaurants & Brewhouse Blanchard Family Wines Bolder Boulder Boulder Beer Boulder Chop House Boulder Country Club Boulder Running Company Boulder Valley Ice Brasserie Ten Ten Busaba Butterfly Pavilion Cakebread Cellars Carla Morrison Design Cheesecake Factory College Essay Mentor Colorado Rapids Colorado Symphony Orchestra Crafty Ladies Crested Butte Mountain Resort Del Frisco's Double Eagle Steakhouse Denver Art Museum Denver Botanic Gardens Denver Center for the Performing Arts Denver Marriott Westminster Denver Museum of Nature & Science Denver Zoo Dish Gourmet Disneyland

Essentiels Spa Fate Brewery Frasca Frederic Printing Jim Freeheart Fresh Thymes Gordon Biersch Guided Path Hacienda Colorado Happy Cakes Bakeshop Ben Higgins Hillstone Restaurant History Colorado Hotel Boulderado Hotel Jerome Hotel Monaco Huntington Learning Center Eric Hwang Design Hyatt Regency Denver Iwan Ries Kroenke Sports & Entertainment Land Rover Flatirons JJ Lane Magnolia Hotels Matthew Morris Salon McGuckin Hardware Med Restaurant Mountain Media Napa Valley Tours & Transportation Nordstrom Ocean First Ocean Prime Omni Interlocken

Out U Go Juan Padro and Katie O'Shea Padro Pasta Jay's Patagonia Boulder Patagonia Denver Peak Admissions Renaissance Hotel Rio Grande Mexican Restaurant Ritz Carlton Rock Bottom Brewery Rueben's Burger Bistro Savory Spice Shop Scott Matteucci Silpada Grayson Simon Snarf's John Snelson Videography Southern Wine & Spirits of America St Julien Hotel & Spa Stella & Dot Stelle Audio Steuben's. Vesta & Ace Sunrise Anglers Sushi Hai Sushi Tora Sushi Zanmai Swoon Tamayo Tattered Cover Teakoe Tee & Cakes The Best U The Broadmoor

The Curtis The Denver Brass The Four Seasons The Kitchen The Little Nell Timolyn Esson Art Victors & Spoils Village Tavern Walters & Hogsett Fine Jewelers Westin Westminster Chally and Rick Wiener Wild Women Wine Wyndham Vacation Rentals

A special thank you for the photos in our Annual Report to:

Lindsey Bergstrom Photography Carmichael Productions, Inc. John Snelson





1871 Folsom Street, Suite 110 Boulder, CO 80302



## SAVE THE DATE Raise a Class | March 9, 2017

9606 Metro Airport Avenue, Broomfield | 6-10 PM www.accessopportunity.org/raiseaclass